

SUSE®

We Adapt. You Succeed.

Open Source Roundtable
Bern, September 2nd 2015



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IT evolution forward **OPEN** source



ALWAYS
OPEN



Where SUSE® leads

Linux in Large Enterprise

80%

More than 80% of the Fortune Global 50 are active SUSE customers.

Linux in Automotive and Telecom



The 10 largest global automobile manufacturers and telecommunications carriers are active SUSE customers.

Linux in Aerospace



9 of the 10 largest aerospace companies rely on SUSE.

Linux in CPG Pharma, and Retail



7 of the 10 largest global pharmaceutical companies and manufacturers of household products, as well as U.S. retailers, use SUSE Linux Enterprise.

SAP on Linux



70% of all SAP applications running on Linux run on SUSE.

Linux on IBM Mainframe

15+

More than 15+ years of IBM mainframe Linux market share leadership.

Cloud Infrastructure Software



Fastest OpenStack cloud infrastructure solution to deploy.

Linux on HPC

50%

More than half of the world's 25 largest supercomputers run on SUSE.

Software-Defined Storage



Award-winning open source software defined-storage product.

Live Kernel Patching



Livepatch project leadership.

OpenStack

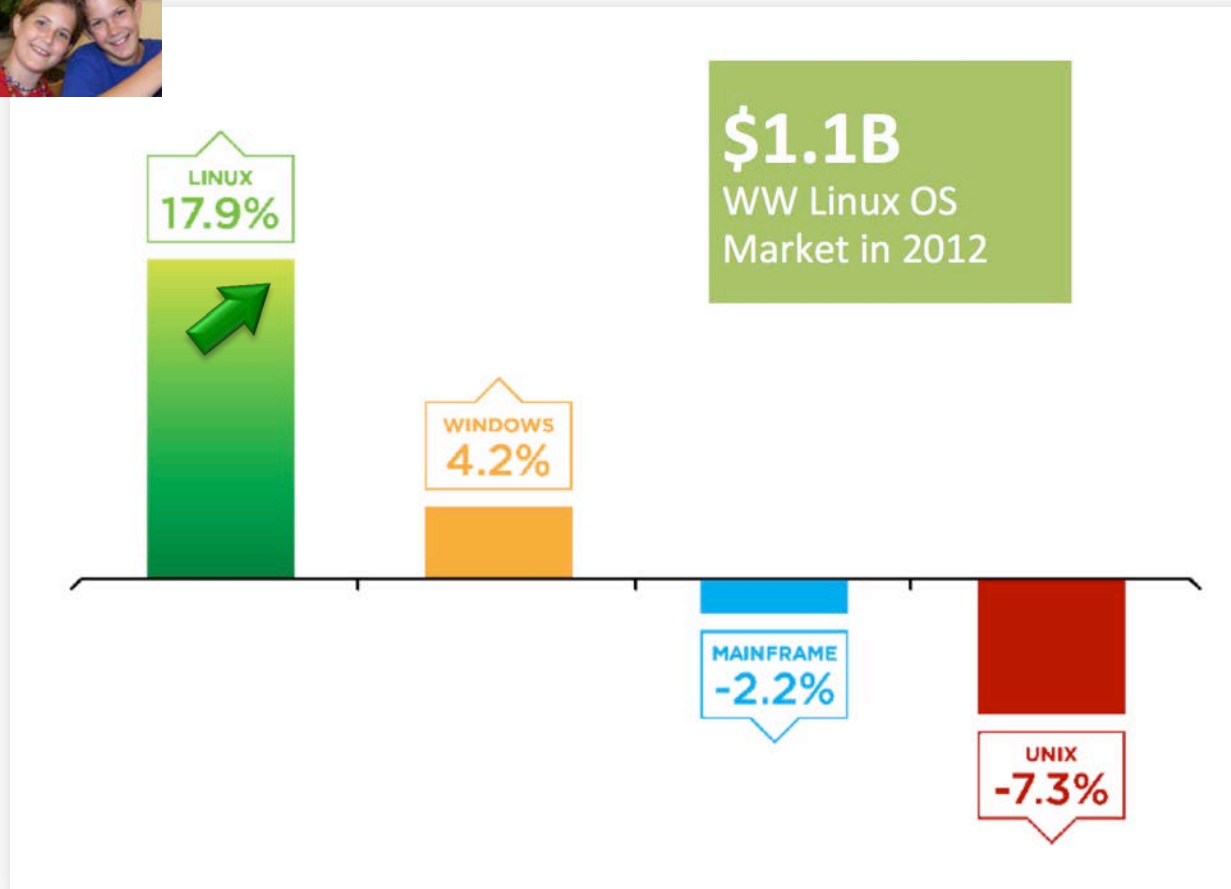


OpenStack.org leadership.

99.8% of all **SAP HANA** installations are based on SUSE



Linux is the Fastest Growing OS



Market moves

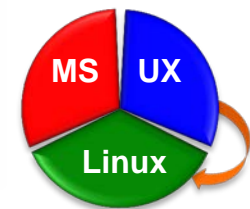
2010 - 2015
SUN Solaris
migrations to **Linux**

2013 - 2018
HP-UX
migrations to **Linux**

2014 - 2020
IBM AIX
migrations to **Linux**

... and ongoing host
migrations to **Linux**

x86 is a key strategy
in the global server
market!



Source: Worldwide Client and Server Operating Environments 2012 – 2016 Forecast
IDC 235428, August 2012



Broad Ecosystem

3,200

SYSTEM
INTEGRATORS
AND SOLUTION
PROVIDERS
(VADS/VARS)

600

TRAINING
PARTNERS

1,300

TECHNOLOGY
PARTNERS
(ISVS/IHVS)

2,000

CERTIFIED
SUSE LINUX
ENTERPRISE
PRODUCTS

100% Channel Commitment



The move to the open market

Old IT world language



- ingenious management
- contingent handling
- copyright and license protections
- bundle offerings (HW/SW/BW)
- black box solutions (red stack)
- expensive knowledge required!
- single vendor approaches

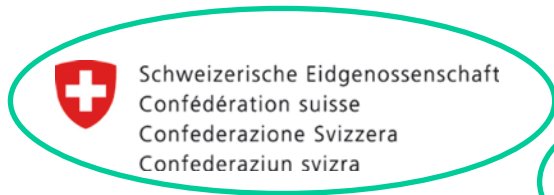
Open Source today



- teaming (2 are smarter than 1)
- share knowledge
- create communities
- build up modular solutions
- global value sourcing
- cheap shared values
- usage of standardized HW and SW components
- fast development and market driven



Business critical SUSE-OS usage





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